

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On February 17, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit B**)

Furthermore, on February 21, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Shannon David Jones at a redacted address, pursuant to USPS forwarding instructions:

- **Notice Regarding Meeting of Creditors to be held August 19, 2022, at 9:00 a.m. (Prevailing Eastern Time)** (Docket No. 297)
- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit C**)

Furthermore, on February 21, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Gonglach, Matthew Adam at a redacted address, pursuant to USPS forwarding instructions:

- **[Customized for Rule 3001(e)(2)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(2) [Re: Docket No. 1881]**

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on February 21, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Office of the United States Trustee for the Southern District of New York, Attn: Shara Cornell, Mark Bruh, & Brian S. Masumoto at 1 Bowling Grn, Ste 534, New York, NY 10004-1459, pursuant to USPS forwarding instructions:

- **Second Joint Stipulation and Agreed Order Between the Securities and Exchange Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint and Proofs of Claim** (Docket No. 1858)
- **Re: *In re Celsius Network LLC*, No. 22-10964 (MG)** (Docket No. 1859)
- **Supplemental Declaration of Elizabeth Harvey in Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Compliance and Tax Advisory Services Provider, Effective as of July 13, 2022, and (II) Granting Related Relief** (Docket No. 1861)

Furthermore, on or before February 22, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit E**)

Furthermore, on February 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class on the service list attached hereto as **Exhibit F**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit A**)
- **Official Form 410 Proof of Claim** (attached hereto as **Exhibit G**)

[THIS SPACE INTENTIONALLY LEFT BLANK]

Furthermore, on February 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit H**, pursuant to USPS forwarding instructions:

- **Notice of Auction for the Potential Sale of Certain of the Debtors' Assets Free and Clear of Any and All Claims, Interests, and Encumbrances** (attached hereto as **Exhibit I**)

Dated: February 28, 2023


Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 28th day of February, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
PATRICK WILLIAMS	ON FILE
PATROCINIO FLORES	ON FILE
PATTARANARINT TRAN	ON FILE
PATTERSON PATTERSON	ON FILE
PAU SANG SONGLAM	ON FILE
PAUL ANDREW FOX	ON FILE
PAUL ARSENAULT	ON FILE
PAUL ASHER	ON FILE
PAUL AVELLINO	ON FILE
PAUL BALTAZAR	ON FILE
PAUL BEHRINGER	ON FILE
PAUL BIANCHI	ON FILE
PAUL BIONDICH	ON FILE
PAUL BOERSMA	ON FILE
PAUL BRAY	ON FILE
PAUL BROWN	ON FILE
PAUL BURRILL	ON FILE
PAUL CALDO	ON FILE
PAUL CALEB	ON FILE
PAUL CARLSON	ON FILE
PAUL CARTER	ON FILE
PAUL CASEY	ON FILE
PAUL CECIL	ON FILE
PAUL CELEBUCKI	ON FILE
PAUL SENN	ON FILE
PAUL SHIN	ON FILE
PAUL SHULER	ON FILE
PAUL STAMAS	ON FILE
PAUL STANSELL	ON FILE
PAUL STEPHEN MESSER	ON FILE
PAUL STUART CHAN	ON FILE
PAUL SWITZER	ON FILE
PAUL TAYLOR	ON FILE
PAUL THOMPSON	ON FILE
PAUL TUDAN	ON FILE
PAUL TUMANENG	ON FILE
PAUL TWISS	ON FILE
PAUL VITIELLO	ON FILE
PAUL WACHSMUTH	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
PAUL WALKER	ON FILE
PAUL WILLIAMS	ON FILE
PAUL WRIGHT	ON FILE
PAULA BAXTER	ON FILE
PAULA COLEMAN	ON FILE
PAULA KAESER	ON FILE
PAULA MUNDELL	ON FILE
PAULETTA WRIGHT	ON FILE
PAULETTE WRIGHT	ON FILE
PETER CONCEPCION	ON FILE
PETER CRAMPTON	ON FILE
PETER CREGO	ON FILE
PETER DELBOVE	ON FILE
PETER DISTEFANO	ON FILE
PETER ECONOMEN	ON FILE
PETER FAGAN	ON FILE
PETER FLOYD	ON FILE
PETER GARAY	ON FILE
PHILLIP KEY	ON FILE
PRINCE WULU	ON FILE
PRISCILA IWAKAWA	ON FILE
PUNEET HANDA	ON FILE
PUNEET LAKHINA	ON FILE
QHAURIUM DOUGLAS	ON FILE
QIAN GAO	ON FILE
QIANQING XU	ON FILE
QIAO XI ZHOU	ON FILE
QIJUAN FANG	ON FILE
QINGSHAN CHEN	ON FILE
QINGYU XU	ON FILE
QU EL	ON FILE
QUENTIN ALAN FINLEY	ON FILE
QUENTIN HARLOW	ON FILE
QUENTIN KINDSCHY	ON FILE
QUESTEAN MULLINS	ON FILE
QUIANNA MCGEE	ON FILE
QUINCY DAVIS	ON FILE
REBECA SWAERS	ON FILE
REBECCA BARNESON	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
REBECCA BELL	ON FILE
REBECCA BROVER	ON FILE
REBECCA DIDINE ANDREWS	ON FILE
REBECCA GILLESPIE	ON FILE
REBECCA HINES	ON FILE
REBECCA HOLST	ON FILE
REBECCA HUGHES	ON FILE
REBECCA KRUGER	ON FILE
REBECCA MCINTIRE	ON FILE
REBECCA MURPHY	ON FILE
REBECCA VOJSLAVEK	ON FILE
REBECCA YOW-TING CHIEN	ON FILE
REBECCA PRATT	ON FILE
REBEKAH MALIK	ON FILE
REBEKAH PARKER	ON FILE
REBEKAH WESTLAKE	ON FILE
REBEKAH WHITAKER	ON FILE
REECE GEORGE	ON FILE
REECE MARTIN	ON FILE
REECE TERAMOTO	ON FILE
REGINALD BERNARD BELLAMY	ON FILE
REGINALD CAMPBELL	ON FILE
REGINALD DUNHAM	ON FILE
REGINALD IMMANUEL ROBINSON	ON FILE
REGINALD VENDIOLA GONZALEZ	ON FILE
REGINALD WAINWRIGHT	ON FILE
REGINALDO ABEL SOTO MUNOZ	ON FILE
REGINO PALMA	ON FILE
REGIS HENKE	ON FILE
REGIS RENARD	ON FILE
REI CARVAJAL	ON FILE
REID ROUSER	ON FILE
REILIN MOORE	ON FILE
REILLY MORAN	ON FILE
REINALDO GONZALEZ	ON FILE
REINALDO J TORRES	ON FILE
REMCO KATZ SHUTTLEWORTH	ON FILE
REMEDIOS SINHA	ON FILE
REMI HISATAKA	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
REMY CHAMPAGNE	ON FILE
REMY CILIA	ON FILE
REMY MORRITT	ON FILE
RICARDO SANTIAGO	ON FILE
RICARDO TORRES	ON FILE
RICARDO WHITTINGTON	ON FILE
RICH COLE	ON FILE
RICHARD CORBETT	ON FILE
RICHARD KELLER	ON FILE
RICHARD KUHNE	ON FILE
RICHARD L ORTIZ	ON FILE
RICHARD PRIETO	ON FILE
RICHARD PUCHALES	ON FILE
SANDRA JOHNSON	ON FILE
SANDRA LARSEN	ON FILE
SANDRA MEZZANOTTE	ON FILE
SANDRA PETERS	ON FILE
SANDRA ROCCO	ON FILE
SANJAY RATTAN	ON FILE
SANTIAGO HERNANDEZ	ON FILE
SANTIAGO PASCUAL	ON FILE
SANTIAGO VELEZ	ON FILE
SANTINO GONZALEZ	ON FILE
SARA LONGO	ON FILE
SARA ONVANI	ON FILE
SARA PROUT	ON FILE
SARA SCHOORL	ON FILE
SARA SPRINGER	ON FILE
SARA TORRES VILLARROEL	ON FILE
SARA VOORHEES	ON FILE
SARABVIR SINGH	ON FILE
SARAH PRICE	ON FILE
SARAH RIDDLE	ON FILE
SARAH ROBERTS	ON FILE
SARAH RUBY	ON FILE
SARAH SCHRIVER	ON FILE
SARAH SIGMON	ON FILE
SARAH SOHRABY	ON FILE
SARAH STEWART	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
SARAH WRIGHT	ON FILE
SARAH YORBA	ON FILE
SARAH YOUNG	ON FILE
SARAH ZUCKER	ON FILE
SARAHIT ZERPA	ON FILE
SHYAMAL ANADKAT	ON FILE
SI NGUYEN	ON FILE
SIAMORALES	ON FILE
SIDDHARTH BASU	ON FILE
SIDDHARTH MOHAN	ON FILE
SIDDHARTH SUKHWANI	ON FILE
SIDERIS LOGOTHETIS	ON FILE
SIDHARTH HANDA	ON FILE
SIMON ARENAS	ON FILE
SIMON BAUMER	ON FILE
SIMON BOLIVAR BUCKNER	ON FILE
SIMON MAGABE	ON FILE
SIMON OLSEN	ON FILE
SIMON POLLAYIL	ON FILE
SIMON REBER	ON FILE
SIMON RENTNER	ON FILE
SIMON SUH	ON FILE
SIMON ZAHND	ON FILE
SIMONE ELIZABETH EAMES	ON FILE
SIMRAN NANDWANI	ON FILE
SIMRAT KALSI	ON FILE
SKYLER BLAKE	ON FILE
SKYLER DAVIS	ON FILE
SKYLER GOLDSTEIN	ON FILE
SKYLER THORVALSSON	ON FILE
SKYLER WADAS	ON FILE
SKYLER WALKER	ON FILE
SKYLOR BLAY	ON FILE
SLATER SANTER	ON FILE
SLOAN FRY	ON FILE
SONG KUE	ON FILE
SONG TRAN	ON FILE
SONGSIRI LEELATHAM	ON FILE
SONOBI BROWN	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
SONYA NGUYEN	ON FILE
SONYA PROVENCE	ON FILE
SONYA SEBRING	ON FILE
SOOYEOL SOHN	ON FILE
SOPHANNA UN	ON FILE
SOPHIA DENARDO	ON FILE
SOPHIA FREANEY	ON FILE
SOPHIA TYLER	ON FILE
SPENCER DORSEY	ON FILE
SPENCER DREW	ON FILE
SPENCER HOIUM	ON FILE
SPENCER JAMES GILMORE	ON FILE
SPENSER GRAHAM	ON FILE
SPENSER PAUL	ON FILE
SREEDHAR NANNURI	ON FILE
SREEKANTH PUVVULA	ON FILE
SRUTI LAM	ON FILE
STEVE NOAHR	ON FILE
STEVE PATTERSON	ON FILE
STEVE SANDOVAL	ON FILE
STEVE SAUNDERS	ON FILE
STEVE SCHMITS	ON FILE
STEVE STERLING	ON FILE
STEVE THIEL	ON FILE
STEVE TORRENCE	ON FILE
STEVE TUGGLE	ON FILE
STEVE WARNER	ON FILE
STEVE WESTPHAL	ON FILE
STEVE WILHOITE	ON FILE
STEVE YI	ON FILE
STEEVE WOODARD	ON FILE
STEVEN AGATEP	ON FILE
STEVEN ANDREW LAWLER	ON FILE
STEVEN ARMENDARIZ	ON FILE
STEVEN ATOR	ON FILE
STEVEN BALKE	ON FILE
STEVEN BARFIELD	ON FILE
STEVEN BASSETT	ON FILE
STEVEN BENDIT	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
STEVEN FLETCHER	ON FILE
STEVEN FREELAND	ON FILE
STEVEN GALINDO	ON FILE
STEVEN GARN	ON FILE
STEVEN GUILAMO	ON FILE
STEVEN GUTTIERREZ	ON FILE
STEVEN HARRISON	ON FILE
STEVEN HAYDEN	ON FILE
STEVEN HENRY	ON FILE
STEVEN HOLMES	ON FILE
STEVEN HULSE	ON FILE
STEVEN INCH	ON FILE
STEVEN JONES	ON FILE
STEVEN LEE	ON FILE
STEVEN N CHO	ON FILE
STEVEN NAGEL	ON FILE
STEVEN NAVARRO	ON FILE
STEVEN NUNES	ON FILE
STEVEN P SCHABACKER	ON FILE
STEVEN PASINSKY	ON FILE
STEVEN PASSANTINO	ON FILE
STEVEN PATRICK BAUER	ON FILE
STEVEN PATTERSON	ON FILE
STEVEN PATTISON	ON FILE
STEVEN PETROSKY	ON FILE
STEVEN PHILLIPS	ON FILE
STEVEN PRATT	ON FILE
STEVEN RAY PRECOURT	ON FILE
STEVEN RICHMOND	ON FILE
STEVEN ROBERTS	ON FILE
STEVEN ROOT	ON FILE
STEVEN RUPP	ON FILE
STEVEN THOMAS	ON FILE
STEVEN TRAPP	ON FILE
STEVEN VAN CAMP	ON FILE
STEVEN WADE JOHNSON	ON FILE
STEVEN WEINSTEIN	ON FILE
STEVEN WHITING	ON FILE
SUBODH CHINTHALAPURI	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
SUDARSAN KUMAR	ON FILE
SUDEEP BANERJEE	ON FILE
SUDEEP PRABHAKARAN	ON FILE
SUDHEER VAKATI	ON FILE
SUFYAN ABDELSHIFE	ON FILE
SUJATA PARAJULI	ON FILE
SUJAY PURANDARE	ON FILE
SUJIN HWANG	ON FILE
TAYLOR PALO	ON FILE
TAYLOR ROBILLARD	ON FILE
TAYLOR SAND	ON FILE
TAYLOR SCOTT MALONE	ON FILE
TAYLOR WALTON	ON FILE
TAYLOR WARNER	ON FILE
TAYLOR WELCH	ON FILE
TAYLOR WOODS	ON FILE
TAYLOR WROBLEWSKI	ON FILE
TAYLOR YOUNG	ON FILE
TAYROHN JACKSON	ON FILE
TEENA HALL	ON FILE
TEGAN MCKEE	ON FILE
TEIXIERA MONTS	ON FILE
TEJ KAMAL RAPOLU	ON FILE
TEJAS AMIN	ON FILE
TEJINDRA KC	ON FILE
TEK PAUDEL	ON FILE
TENA OGLE-CORTES	ON FILE
TENG LOR	ON FILE
TENORIA TERRY	ON FILE
TENZING NORSANG	ON FILE
THERON JR. ELLIS	ON FILE
THI THANH GIANG PHAM	ON FILE
THOMAS ALLEN	ON FILE
THOMAS ALLEN CROW	ON FILE
THOMAS AMPARAN	ON FILE
THOMAS ARTHUR BUCHANAN	ON FILE
THOMAS AUGUSTO DEANE	ON FILE
THOMAS BACOTE IV	ON FILE
THOMAS BAE	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
THOMAS MATTHEW ANTONIS	ON FILE
THOMAS ZAKKAK	ON FILE
THOMPSON NGUYEN	ON FILE
THOMPSON SHEPHARD	ON FILE
TIFFANY DUBRA	ON FILE
TIFFANY FARROW	ON FILE
TIFFANY WILLIAMS	ON FILE
TIINA JURIS	ON FILE
TILAK SAGIREDDY	ON FILE
TIM ADELEYE	ON FILE
TIM AYLWARD	ON FILE
TIM ELIZONDO	ON FILE
TIMOTHY BURKE	ON FILE
TIMOTHY CAMPBELL	ON FILE
TIMOTHY CANTERBURY	ON FILE
TIMOTHY COAN	ON FILE
TIMOTHY COLLIER	ON FILE
TIMOTHY DORNING	ON FILE
TIMOTHY SCANLON	ON FILE
TIMOTHY SCHAEFER	ON FILE
TOBIAS BOND	ON FILE
TOBIAS GERKEN	ON FILE
TOBIN MILLER	ON FILE
TOBY DEUEL	ON FILE
TOBY FRENSDORF	ON FILE
TOBY TIBBITTS	ON FILE
TODD BENNINGS	ON FILE
TRACY COATES	ON FILE
TRACY CULBERT	ON FILE
TRACY LOWE	ON FILE
TRACY NORVILLE	ON FILE
TRACY SHONTS	ON FILE
TRACY STRNAD	ON FILE
TRACY THOMPSON	ON FILE
TRACY WHITE	ON FILE
TRAE RUSSELL	ON FILE
TRAE SAMUELS	ON FILE
TRAE SHAVER-HOLDBROOK	ON FILE
TRAMON GRANT	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
TRENT ALLEN LITTLE	ON FILE
TRENT DILL	ON FILE
TRENT RICHWINE	ON FILE
TRENT SMITH	ON FILE
TREVOR DUTTON	ON FILE
ULZANA MALONE	ON FILE
UMANGA LAKHITH BALASURIYA	ON FILE
VICTOR GARCIA	ON FILE
WALDEN RAINES	ON FILE
WALE OMONIYI	ON FILE
WALI KARIM	ON FILE
WALKER STEWART	ON FILE
WALTER DITTO	ON FILE
WALTER KOETKE	ON FILE
WALTER MEIERAREND	ON FILE
WALTER OURGANJIAN	ON FILE
WALTER PETERSON	ON FILE
WALTER ZUBER III	ON FILE
WALTHER VELAZQUEZ	ON FILE
WALTON CHAN	ON FILE
WARD JOHN ADAMS	ON FILE
WARREN WHEELLOCK	ON FILE
WAYLAND CHU	ON FILE
WILLIAM BENNETT	ON FILE
WILLIAM BLASE	ON FILE
WILLIAM BRUBAKER	ON FILE
WILLIAM BRYAN	ON FILE
WILLIAM BURGER	ON FILE
WILLIAM BURKHART	ON FILE
WILLIAM BUSSEY	ON FILE
WILLIAM BUTLER	ON FILE
WILLIAM CAISON	ON FILE
WILLIAM COGGIN	ON FILE
WILLIAM COLEMAN	ON FILE
WILLIAM CRAVEN	ON FILE
WILLIAM CUNNINGHAM	ON FILE
WILLIAM CURTO	ON FILE
WILLIAM DALE	ON FILE
WILLIAM DAMIANO	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
WILLIAM DEBOLT	ON FILE
WILLIAM DECK	ON FILE
WILLIAM EASTON	ON FILE
WILLIAM EDWARD KOONCE	ON FILE
WILLIAM FANNING	ON FILE
WILLIAM FELLENBERG	ON FILE
WILLIAM FIORELLA	ON FILE
WILLIAM FRANZ	ON FILE
WILLIAM GARDNER	ON FILE
WILLIAM GARRETT DOWDY	ON FILE
WILLIAM GIOVANNETTI	ON FILE
WILLIAM GOLDEN	ON FILE
WILLIAM HAAS	ON FILE
WILLIAM HAEUSER	ON FILE
WILLIAM HALL	ON FILE
WILLIAM HEARNE	ON FILE
WILLIAM MCGOWAN	ON FILE
WILLIAM MERKLE	ON FILE
WILLIAM MIKESELL	ON FILE
WILLIAM NG	ON FILE
XIAOLIN ZHU	ON FILE
YENOK KILIMDZHYAN	ON FILE
YEORGOS KANARIS	ON FILE
YESICA ACEVEDO	ON FILE
YEV NASTYUK	ON FILE
YEVGENY BLOSHKIN	ON FILE
YEVGENY ILIN	ON FILE
YEVGENY POLONSKY	ON FILE
YEVHEN VORONOV	ON FILE

Exhibit B

Joshua A. Sussberg, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Counsel to the Debtors and
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Christopher S. Koenig
Dan Latona (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF DEADLINE
REQUIRING SUBMISSION OF PROOFS
OF CLAIM ON OR BEFORE JANUARY 3, 2023,
AND RELATED PROCEDURES FOR SUBMITTING PROOFS
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR
LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on January 3, 2023** (the “General Claims Bar Date”), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**⁴ In addition, governmental units have until **5:00 p.m. prevailing Eastern Time on January 10, 2023** (the date that is the first business day following 180 days after the order for relief) (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

² As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

³ Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors’ books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be scheduled at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors’ notice and claims agent, Stretto, Inc. (the “Notice and Claims Agent”), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors’ platform, the number of units of each cryptocurrency held in such account⁵ and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <http://cases.stretto.com/celsius> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.⁶

⁵ For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

⁶ Supporting documentation may include, but is not limited to, a .csv report of the claimants’ account with the Debtors.

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against “All Debtors.” A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled “All Debtors (Account Holder Claim)” shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.
- g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For

the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

- h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.stretto.com/celsius>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not

disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and
(iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;

- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;
- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- l) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order

authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “Rejection Bar Date”). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

The Debtors’ Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of the Debtors’ Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>; (b) by written request to Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors’ Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors’ Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors’ Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of

Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

[Remainder of page intentionally left blank]

BY ORDER OF THE COURT

New York, New York
Dated: November 16, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com

chris.koenig@kirkland.com

dan.latona@kirkland.com

*Counsel to the Debtors and
Debtors in Possession*

Exhibit C

Information to identify the case:Debtor: Celsius Network LLC, et al.¹
NameEIN 8 7 - 1 1 9 2 1 4 8United States Bankruptcy Court for the: Southern District of New York
(State)Date case filed for chapter 11: July 13, 2022
MM / DD / YYYYCase Number: 22-10964 (MG)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

No.	Debtor	Former Name	Address	Case No.	EIN #
1	Celsius Network LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10964 (MG)	87-1192148
2	Celsius KeyFi LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10967 (MG)	85-3374414
3	Celsius Lending LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10970 (MG)	85-3428417

¹ The location of the Debtors' service address for purposes of these chapter 11 cases is: 121 River Street, PH05, Hoboken, New Jersey 07030.

4	Celsius Mining LLC	Celsius Core LLC	121 River Street, PH05, Hoboken, New Jersey 07030	22-10968 (MG)	85-3471387
5	Celsius Network Inc.	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10965 (MG)	82-4381219
6	Celsius Network Limited	N/A	1 Bartholomew Lane London, UK EC2N 2AX	22-10966 (MG)	98-1528554
7	Celsius Networks Lending LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10969 (MG)	84-3503390
8	Celsius US Holding LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10971 (MG)	85-3387956

2. All other names used in the last 8 years	See chart above
3. Address	See chart above
4. Debtor's attorney Name and address	<p>Joshua A. Sussberg, P.C. Kirkland & Ellis LLP Kirkland & Ellis International LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900</p> <p>Patrick J. Nash, Jr., P.C. (admitted <i>pro hac vice</i>) Ross M. Kwasteniet, P.C. (admitted <i>pro hac vice</i>) Kirkland & Ellis LLP Kirkland & Ellis International LLP 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200</p>
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	<div style="display: flex; justify-content: space-between;"> <div> U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004 </div> <div> Hours open <u>8:30 a.m. to 5:00 p.m. (prevailing Eastern Time)²</u> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div> All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://cases.stretto.com/Celsius </div> <div> Contact phone: (212) 668-2870 </div> </div>

² Please reference the Court's website for operating procedures in response to the COVID-19 pandemic: <http://www.nysb.uscourts.gov/general-orders-and-guidance-created-covid-19>.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Date: August 19, 2022
Location: Telephonic - Dial-In Instructions to be Provided
Time: 9:00 a.m. ET

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- ☒ your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- ☒ you file a proof of claim in a different amount; or
- ☒ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

Not yet set. If a deadline is set court will send you another notice.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Exhibit D

**Exhibit D**

Served Via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP
ARNOLD, CHANDLER	ON FILE					
SAM MOORE	ON FILE					
WEST HARBOR ADVISORY LLC	PMB 60	1 MEADOWLANDS PLZ	STE 200	E RUTHERFORD	NJ	07073-2152

Exhibit E

Information to identify the case:Debtors: GK8 Ltd. EIN 5 1 - 5 8 8 1 2 0 9
NameGK8 UK Limited EIN 1 4 - 1 3 0 8 9 3
NameGK8 USA LLC EIN 8 8 - 1 9 8 9 4 5 0
NameUnited States Bankruptcy Court for the: Southern District of New York
(State)Date case filed for chapter 11: 12/7/2022
MM / DD / YYYYCase Number: 22-10964 (MG) (Jointly Administered)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

No.	Debtor	Former Name	Address	Case No.	EIN #
1	GK8 Ltd.	Puzzle Cybersecurity Ltd.	Daniel Frisch 3 Street, Tel Aviv-Yafo, Israel, 6473104	22-11643	51-5881209
2	GK8 UK Limited	N/A	Daniel Frisch 3 Street, Tel Aviv-Yafo, Israel, 6473104	22-11645	14-130893
3	GK8 USA LLC	N/A	Daniel Frisch 3 Street, Tel Aviv-Yafo, Israel, 6473104	22-11644	88-1989450

For more information, see page 2 ►

2. All other names used in the last 8 years	See chart above	
3. Address	See chart above	
4. Debtor's attorney Name and address	<p>Joshua A. Sussberg, P.C. Kirkland & Ellis LLP Kirkland & Ellis International LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900</p> <p>Patrick J. Nash, Jr., P.C. (admitted <i>pro hac vice</i>) Ross M. Kwasteniet, P.C. (admitted <i>pro hac vice</i>) Christopher S. Koenig Dan Latona (admitted <i>pro hac vice</i>) Kirkland & Ellis LLP Kirkland & Ellis International LLP 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200</p>	
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	<p>U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://cases.stretto.com/Celsius</p>	<p>Hours open 8:30 a.m. to 5:00 p.m. (prevailing Eastern Time)¹</p> <p>Contact phone: (212) 668-2870</p>
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	To be determined.	

¹ Please reference the Court's website for operating procedures in response to the COVID-19 pandemic: <http://www.nysb.uscourts.gov/general-orders-and-guidance-created-covid-19>.

7. Proof of claim deadline	Deadline for filing proof of claim:	Not yet set. If a deadline is set, a notice will be sent at a later time.
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <p><input checked="" type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>;</p> <p><input checked="" type="checkbox"/> you file a proof of claim in a different amount; or</p> <p><input checked="" type="checkbox"/> you receive another notice.</p> <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint:</p> <p>To be determined.</p>	
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
10. Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
11. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

Exhibit F



Exhibit F

Served Via First-Class Mail

NAME	ADDRESS
DANIEL SWITZER	ON FILE
GRANT CARDWELL	ON FILE

Exhibit G

Fill in this information to identify the case:

Name of Debtor & Case Number:

- | | |
|--|--|
| <input type="checkbox"/> All Debtors (Account Holder Claim) | <input type="checkbox"/> Celsius Mining LLC (Case No. 22-10968) |
| <input type="checkbox"/> Celsius Network, LLC (Case No. 22-10964) | <input type="checkbox"/> Celsius Lending Networks, LLC (Case No. 22-10969) |
| <input type="checkbox"/> Celsius Network Inc. (Case No. 22-10965) | <input type="checkbox"/> Celsius Lending LLC (Case No. 22-10970) |
| <input type="checkbox"/> Celsius Network Limited (Case No. 22-10966) | <input type="checkbox"/> Celsius US Holding LLC (Case No. 22-10971) |
| <input type="checkbox"/> Celsius KeyFi LLC (Case No. 22-10967) | |

United States Bankruptcy Court for the Southern District of New York

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

- ☐ No
☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of
Bankruptcy Procedure
(FRBP) 2002(g)

Where should notices to the creditor be sent?

Name

Number Street

City State ZIP Code

Contact phone _____

Contact email _____

Where should payments to the creditor be sent? (if different)

Name

Number Street

City State ZIP Code

Contact phone _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**

- ☐ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

- ☐ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. List the number of each type of asset held in each type of account as of the date the case was filed.

Coin	Earn	Withhold	Custody	Collateral on Loan Receivable
1inch Network (1INCH)				
3pool Curve (3CRV)				
AAVE (AAVE)				
Arable Protocol (ACRE)				
Cardano (ADA)				
Alchemix (ALCX)				
MyNeighborAlice (ALICE)				
Alchemix USD (aIUSD)				
Ampleforth (AMPL)				
Anchor Protocol (ANC)				
Angle (ANGLE)				
Ankr (ANKR)				
Star Atlas (ATLAS)				
AnnchorUST (aUST)				
Avalanche (AVAX)				
Badger DAO (BADGER)				
Balancer (BAL)				
Basic Attention Token (BAT)				
bBADGER (bBADGER)				
Bitcoin Cash (BCH)				
bDIGG (bDIGG)				
Beacon ETH (BETH)				
Lido Bonded LUNA (BLUNA)				
BNB (BNB)				
Bancor (BNT)				
Boba Network (BOBA)				
BarnBridge (BOND)				
Bone ShibaSwap (BONE)				
SpookySwap (BOO)				
BoringDAO (BOR)				
BoringDAO (BORING)				
Bitcoin SV (BSV)				
Bozkurt Token (BT)				
Bitcoin (BTC)				
Bitcoin Gold (BTG)				
Binance USD (BUSD)				
Celsius (CEL)				
CreaEther (CETH)				
Compound (COMP)				
Cream Finance (CREAM)				
Curve Dao Token (CRV)				
Convex Finance (CVX)				
Convex CRV (CVXCRV)				
cxADA (cxADA)				
cxBTC (cxBTC)				
cxDOGE (cxDOGE)				
cxETH (cxETH)				
Dash (DASH)				
DePay (DEPAY)				

DIGG (DIGG)				
Dogecoin (DOGE)				
Polkadot (DOT)				
DQUICK (DQUICK)				
Eos (EOS)				
Ellipsis (EPS)				
Ethereum Classic (ETC)				
Ethereum (ETH)				
STASIS EURO (EURS)				
Harvest Finance (FARM)				
Fei USD (FEI)				
StaFi (FIS)				
Falcon Project (FNT)				
Frax (FRAX)				
Fantom (FTM)				
FTX Token (FTT)				
Gemini Dollar (GUSD)				
H2O DAO (H2O)				
Hermez Network (HEZ)				
ICHI (ICHI)				
JOE (JOE)				
Kin (KIN)				
Kyber Network (KNC)				
Lido DAO (LDO)				
ChainLink (LINK)				
Livepeer (LPT)				
Liquity (LQTY)				
Loopring (LRC)				
Litecoin (LTC)				
Terra Luna (LUNA)				
Liquity USD (LUSD)				
LUSD Curve (LUSD Curve)				
Decentraland (MANA)				
Polygon (MATIC)				
Multi-Collateral DAI (MCDAI)				
MegaElfLand (MELT)				
Mimatic (MIMATIC)				
Maker (MKR)				
Maple (MPL)				
Marinade Staked SOL (MSOL)				
Notional Finance (NOTE)				
NXM (NXM)				
OMG Network (OMG)				
ownix (ONX)				
Orbs (ORBS)				
Origin Dollar (OUSD)				
PAX (PAX)				
PAX Gold (PAXG)				
Pickle Finance (PICKLE)				
pNetwork (PNT)				
Star Atlas DAO (POLIS)				
BENQI (QI)				
Qredo (QRDO)				
QuickSwap (QUICK)				
Rai Reflex Index (RAI)				
Raydium (RAY)				
Ren (REN)				
THORChain (RUNE)				
BENQI Liquid Staked AVAX (SAVAX)				

Saga (SGA)				
Songbird (SGB)				
Sogur (SGR)				
Synthetic (SNX)				
Solana (SOL)				
SparkLab (SPARK)				
Serum (SRM)				
Stable/cash (Stable/cash)				
Lido Staked ETH (STETH)				
Lido Staked LUNA (STLUNA)				
sUSD (sUSD)				
SushiSwap (SUSHI)				
TrueAUD (TAUD)				
tBTC (TBTC)				
TrueCAD (TCAD)				
TrueGBP (TGBP)				
TrueHKD (THKD)				
TrueFi (TRU)				
TrueUSD (TUSD)				
UMA (UMA)				
Uniswap (UNI)				
US Dollar (USD)				
USD Coin (USDC)				
Tether (USDT)				
USDT ERC20 (USDT ERC20)				
Unslashed Finance (USF)				
Ultra Salescloud (UST)				
Bancor Governance Token (vBNT)				
Vesper (VSP)				
Wrapped Bitcoin (WBTC)				
Wrapped DLG (WDGLD)				
WETH (WETH)				
Wrapped Fantom (WFTM)				
Wrapped Matic (WMATIC)				
XAUT (XAUT)				
eCash (XEC)				
Stellar Lumens (XLM)				
Ripple (XRP)				
Tezos (XTZ)				
yearn.finance (YFI)				
YF Link (YFL)				
YUSD Stablecoin (YUSD)				
yveCRV-DAO (yveCRV-DAO)				
Zcash (ZEC)				
0x (ZRX)				
ZUSD (ZUSD)				
Other:				

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

- ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

- ☐ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. Is this claim subject to a right of setoff?

- ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- ☐ No
☐ Yes. *Check one:*

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Exhibit H

**Exhibit H**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
Accudata Integrated Market, Inc.		PO Box 140		Redmond	WA	98073-0140
Benjamin Guild		On File				
Bethany J. Davis		On File				
Bitalpha, Inc.		PMB 61754	382 NE 191st St	Miami	FL	33179-3899
Bradley Condit		On File				
Branch Metrics		195 Page Mill Rd	Ste 101	Palo Alto	CA	94306-2073
Celsius Lending LLC		121 River St	Ste 1	Hoboken	NJ	07030-5982
Celsius Mining LLC		50 Harrison St	Ste 209	Hoboken	NJ	07030-6087
Celsius Network Inc.		50 Harrison St	Ste 209	Hoboken	NJ	07030-6087
Celsius Network LLC	Attn: Ron Deutsch	50 Harrison St	Ste 209	Hoboken	NJ	07030-6087
Celsius Networks Lending LLC		50 Harrison St	Ste 209	Hoboken	NJ	07030-6087
Core Scientific		210 Barton Springs Rd	Ste 300	Austin	TX	78704-1251
Corporation Service Company		PO Box 14677		Lexington	KY	40512-4677
Datapoint Surveying and Mapping II, LLC		12450 Network Blvd	Ste 155	San Antonio	TX	78249-3465
DV Chain		425 S Financial Pl		Chicago	IL	60605-1000
DV Chain LLC		425 S Financial Pl		Chicago	IL	60605-1000
Early IQ, Inc.		13368 Jarman Pl		San Diego	CA	92130-1230
Erich Della Volpe		On File				
Estate of Daniel Yeomans		On File				
Estate of Thomas Richards		On File				
EZ Blackchain, LLC		311 S Wacker Dr	Ste 1410	Chicago	IL	60606-6623
Framework Labs, Inc.		9 Seamast Psge		Corte Madera	CA	94925-1917
Groser, Christopher		On File				
Hashicorp Inc.		2524 N 29th St		Philadelphia	PA	19132-3022
Hehmeyer LLC		3719 Spring Rd		Oak Brook	IL	60523-2720
Hudson Insurance Company		PO Box 6818		Scranton	PA	18505-6818
Jacob Grant		On File				
Jeff Goldsmith		On File				
Jeremie Beaudry		On File				
Julie Secor		On File				
Kforce, Inc		8405 Benjamin Rd	Ste G	Tampa	FL	33634-1235
Kidron Capital Securities LLC	Attn: Mark Segall	152 W 57th St	Lbby	New York	NY	10019-3429
Kyle Savage		On File				
Lorie Bland		On File				
Lukka, Inc.		PMB 455	6017 Pine Ridge Rd	Naples	FL	34119-3956
Marc Shachtman		On File				
Mark Finelli		On File				
Mark Kendall		On File				
Michael Dunn		On File				

**Exhibit H**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
Murphy Poindexter		On File				
Salt Blockchain, Inc.		600 17th St	Ste 2800	Denver	CO	80202-5428
Seed CX		327 N Aberdeen St	Ste 1	Chicago	IL	60607-1202
Semrush Inc.		3800 Horizon Blvd	Ste 401	Fstrvl Trvose	PA	19503-4950
Telnyx LLC		515 N State St	Fl 14	Chicago	IL	60654-2783

Exhibit I

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF AUCTION FOR THE POTENTIAL
SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND
CLEAR OF ANY AND ALL CLAIMS, INTERESTS, AND ENCUMBRANCES**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) are soliciting offers for the purchase of certain of the Debtors’ assets and assumption of certain liabilities of the Debtors consistent with the bidding procedures (the “Bidding Procedures”) ² approved by the United States Bankruptcy Court for the Southern District of New York (the “Court”) by entry of an order on November 2, 2022 [Docket No. 1272] (the “Bidding Procedures Order”). **All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order.** To the extent that there are any inconsistencies between this notice and the Bidding Procedures or the Bidding Procedures Order, the Bidding Procedures or the Bidding Procedures Order, as applicable, shall govern in all respects.

Copies of the Bidding Procedures Order or other documents related thereto are available upon request to Stretto, Inc. by calling (855) 423-1530 (Domestic) or (949) 669-5873 (International) or visiting the Debtors’ restructuring website at (<https://cases.stretto.com/celsius>).

PLEASE TAKE FURTHER NOTICE that the Initial Bid Deadline is **November 21, 2022, at 4:00 p.m. (prevailing Eastern Time)**, and that any person or entity interested in purchasing some or all of the Retail Platform Assets must comply with the requirements set forth in the Bidding Procedures

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for some or all of the Retail Platform Assets is **December 12, 2022 at 4:00 p.m. (prevailing Eastern Time)**, and that

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the Bidding Procedures, as applicable.

any person or entity that wishes to participate in an Auction for the Retail Platform Assets must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that, the Debtors may conduct an Auction for the Retail Platform Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **December 15, 2022 at 10:00 a.m. (prevailing Eastern Time)**, via remote video.

PLEASE TAKE FURTHER NOTICE that, the Debtors expect to seek approval of the Sale (if any) of some or all of the Retail Lending Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for the Remaining Assets is **December 12, 2022 at 4:00 p.m. (prevailing Eastern Time)**, and that any person or entity that wishes to participate in an Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that the Debtors may conduct an Auction for the Remaining Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **December 15, 2022 at 10:00 a.m. (prevailing Eastern Time)**, via remote video or such other means.

PLEASE TAKE FURTHER NOTICE that the Debtors expect to seek approval of the Sale (if any) of the Remaining Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order with respect to objections to proposed cure amounts or the assumption and assignment of Assigned Contracts, objections, if any, to a proposed Sale **must**: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court by **December 19, 2022 at 4:00 p.m. (prevailing Eastern Time)**.

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

ANY PARTY OR ENTITY THAT FAILS TO TIMELY MAKE AN OBJECTION TO A SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO SUCH SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE SELLING DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT(S).

NO SUCCESSOR OR TRANSFeree LIABILITY

The Sale Order (if any) is expected to provide, among other things, that the Successful Bidder from the Sale will have no responsibility for, and the assets will be sold free and clear of, any successor liability, including the following:

To the greatest extent allowable by applicable law, the Successful Bidder shall not be deemed, as a result of any action taken in connection with the Stalking Horse Agreement (in the case where a Stalking Horse Bidder is the Successful Bidder) or a separate purchase agreement entered into with the Successful Bidder (if a Stalking Horse Bidder is not the Successful Bidder), the consummation of the Sale, or the transfer or operation of the assets, to (a) be a legal successor, or otherwise be deemed a successor to the Debtors (other than with respect to any obligations as an assignee under the Assigned Contracts arising after the Effective Date); (b) have, de facto or otherwise, merged with or into the Debtors; or (c) be an alter ego or mere continuation or substantial continuation of the Debtors, in the case of each of (a), (b), and (c), including, without limitation, within the meaning of any foreign, federal, state or local revenue law, pension law, the Employee Retirement Income Security Act, the Consolidated Omnibus Budget Reconciliation Act, the WARN Act (29 U.S.C. §§ 2101 et seq.), the Fair Labor Standard Act, Title VII of the Civil Rights Act of 1964 (as amended), the Age Discrimination and Employment Act of 1967 (as amended), the Federal Rehabilitation Act of 1973 (as amended), the National Labor Relations Act (29 U.S.C. § 151, et seq.), environmental liabilities, debts, claims or obligations, any liabilities, debts or obligations of or required to be paid by the Debtors for any taxes of any kind for any period, labor, employment, or other law, rule or regulation (including without limitation filing requirements under any such laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule or regulation or doctrine. All rights of any party to set off any claims, debts or obligations owed by or to the Successful Bidder in connection with the assets shall be extinguished on the Effective Date pursuant to the Sale Order. Other than as expressly set forth in the Stalking Horse Agreement (or another Successful Bidder's purchase agreement, as applicable) with respect to Assumed Liabilities, the Successful Bidder shall not have any responsibility for (a) any liability or other obligation of the Debtors or related to the assets or (b) any claims (as such term is defined by section 101(5) of the Bankruptcy Code) against the Debtors or any of their predecessors or affiliates. To the greatest extent allowed by applicable law, the Successful Bidder shall have no liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor or transferee liability, de facto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Effective Date, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including liabilities on account of any taxes arising, accruing or payable under, out of, in connection with, or in any way relating to the operation of the assets prior to the Effective Date. The Stalking Horse Bidder would not have entered into the Stalking Horse Agreement but for the foregoing protections against potential claims based upon "successor liability" theories.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right, subject to the Bidding Procedures, in their reasonable business judgment and subject to the exercise of their fiduciary duties, to modify the Bidding Procedures and/or to terminate discussions with any Potential Bidders at any time, to the extent not materially inconsistent with the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Motion, Bidding Procedures, and Bidding Procedures Order, as well as all related exhibits, are available: (a) free of charge upon request to Stretto, Inc. (the notice and claims agent retained in these chapter 11 cases) by (a) calling (855) 423-1530 (Domestic) or (949) 669-5873 (International); (b) visiting the Debtors' restructuring website at (<https://cases.stretto.com/Celsius>); or (c) for a fee via PACER by visiting (<https://www.deb.uscourts.gov/>).

[Remainder of page intentionally left blank]

New York, New York
Dated: November 7, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

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